

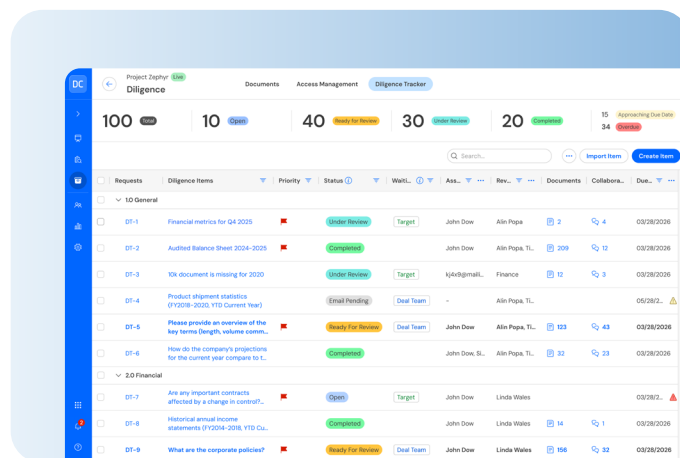
# AI-Powered Buy-Side Diligence Tracker for Proprietary Acquisitions

Centralize diligence, increase visibility and accelerate acquisition decisions.

## Overview

SS&C Intralinks' **DealCentre AI™ Diligence Tracker** gives corporate development (corp dev) and private equity (PE) teams a single, connected workspace for managing buy-side diligence on proprietary acquisitions. By replacing spreadsheets, email chains and shared drives with a structured AI-powered workflow, teams can manage requests, responses, documents and discussions in one place.

With **Ask Link**, Intralinks' AI-powered dealmaking assistant, teams can quickly find answers, summarize diligence materials, identify critical insights and accelerate document review. The result is greater visibility, improved collaboration and faster, more informed acquisition decisions.



Replace disconnected spreadsheets, emails and shared drives with a single workspace for managing buy-side diligence.

## The friction slowing diligence

Corp dev and PE teams pursuing proprietary acquisitions often manage diligence through a patchwork of spreadsheets, email threads, shared drives and manual status updates. As diligence activity grows, maintaining visibility into open requests, target responses, document submissions and stakeholder activity becomes increasingly difficult.

At the same time, deal teams must review large volumes of financial reports, legal documents, management presentations, contracts and other supporting materials. Dealmakers can spend significant time searching

for information, reconciling responses and manually reviewing documents instead of evaluating the target and moving the transaction forward.

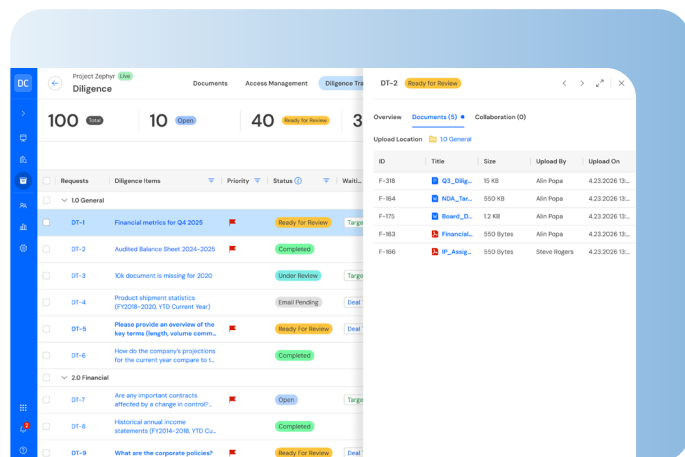
Without a centralized process and quick access to information, diligence can become slower, more resource-intensive and harder to control.

## Centralize the diligence process

The DealCentre AI Diligence Tracker is purpose-built for managing buy-side diligence on proprietary acquisitions. It provides a centralized workspace that connects every diligence request, response, document submission and communication to the corresponding diligence item.

By creating a single system of record for diligence management, the tracker provides a complete, real-time view of progress from request creation through completion.

Powered by Ask Link, DealCentre AI also helps teams quickly find relevant information within diligence content. Users can ask natural-language questions across deal documents, generate summaries, identify relevant information, flag potential risks and accelerate diligence reviews without manually searching through large volumes of content.



Every diligence request, response and document is connected, creating a complete system of record from request creation through completion.

## Key benefits

Bring greater speed, visibility and intelligence to every stage of buy-side diligence.

### Purpose-built for corporate development and private equity dealmakers

Designed specifically for buy-side acquisition workflows, the Diligence Tracker replaces manual coordination across spreadsheets, emails and shared drives with a dedicated solution that keeps diligence teams organized and aligned.

### AI-powered diligence intelligence

Use Ask Link to ask natural-language questions across diligence materials and receive instant, source-backed answers and summaries. Instead of manually reviewing hundreds of pages of financial reports, contracts and supporting documents, users can quickly surface critical information, identify potential risks and uncover key findings that may impact the acquisition. This helps teams spend less time searching for information and more time evaluating opportunities and making informed decisions.

### Single source of truth

Provide deal teams, functional stakeholders and leadership with a shared, real-time view of diligence progress. Everyone works from the same information, reducing confusion and strengthening accountability across the transaction.

### Connected requests and responses

Every document, answer and discussion is linked directly to the corresponding diligence request, preserving context and ensuring that critical information remains accessible, organized and easy to review throughout the life cycle of the deal.

### Real-time status visibility

Track the progress of each diligence request as activity occurs. Deal leaders gain immediate insight into what is outstanding, awaiting response, under review or completed without relying on manual status updates.

### Support parallel workstreams

Enable legal, finance, HR, IT, compliance and business teams to collaborate within the same diligence environment while maintaining ownership of their respective workstreams. Multiple stakeholders can work simultaneously without version-control issues or conflicting updates.

### Visibility at scale

Manage hundreds of diligence requests simultaneously using filtering and tracking capabilities that help teams quickly identify bottlenecks, prioritize follow-up actions and maintain momentum.

## Business impact

- Streamline the execution of buy-side diligence
- Accelerate document review and information discovery with AI-powered assistance
- Identify key insights and potential risks faster
- Reduce reliance on spreadsheets, email and shared drives
- Improve collaboration between acquirers and target companies
- Increase transparency and accountability across diligence workstreams
- Reduce manual tracking and status reconciliation
- Improve overall deal efficiency and execution
- Enable faster, more informed acquisition decisions

## The advantage

The DealCentre AI Diligence Tracker gives corp dev and PE teams a clear, real-time view of proprietary acquisition diligence. Ask Link accelerates the analysis of diligence materials, helping dealmakers surface critical insights and spend more time evaluating opportunities. By bringing every request and its supporting information into one workspace, the tracker reduces administrative overhead and streamlines collaboration. As a result, help deal teams can conduct diligence more efficiently and make better-informed decisions throughout the acquisition life cycle.

Ready to bring greater structure and visibility to buy-side diligence?  
Explore the Buy-Side Diligence Tracker in DealCentre AI.